



SIMPLE AI CODING

The **Simple Mode** provides a streamlined AI coding workflow inside the normal left pane. It keeps the app structure familiar while reducing clutter.

You can activate it with the "**Simple AI coding**" switch just below the Sources bar. When you sign up and choose to have AI available, Simple AI is turned on by default. AI usage consumes **credits** (see [Responses Panel](#)); credits renew monthly and do not roll over.

The Simple Workflow

When Simple Mode is active:

- the **Sources bar** is hidden (to keep focus),
- the right-hand output tabs stay available,
- the Create/Filter sub-tabs are replaced by one combined simple workflow panel.

The workflow is broken down into six straightforward sections:

1. **AI runner**: Optional one-click runner. Turn on **Run all with defaults** and press **Go** to run Auto-code, then Revise codebook, then Recode in order.
2. Runner pre-steps: clears Filter Links, turns filter pipeline on, and (if links already exist) asks once whether to delete all links before starting.
3. Runner uses one top-level confirmation and suppresses the extra per-step confirm dialogs.
4. **Background**: Give the AI project context before coding. A status tick indicates whether enough background text is set.
5. **Auto-code**: This is where the AI reads your documents and extracts causal links.
6. You can choose to process a small sample first (e.g., **1** or **5** sources) to test your prompt, or process **100%** of them.
7. The "Skip coded" switch ensures you don't waste time and money re-processing documents that already have links.
8. Default model in Simple AI is **Qwen Flash**.
9. **Revise codebook**: Once you have some causal links, the AI can review a sample and suggest a cleaner, more consistent list of factor labels (a "codebook"). The header tick shows whether the Recode codebook area currently contains suggestions.
10. Includes a **Target clusters** slider (**2** to **50**, default **20**).

11. Prompt supports macro replacement: use `[number]` (or `[cluster_count]`) and the slider value is injected at run time.
12. If no macro is present, the app appends `Target clusters: N.` automatically.
13. Default model in Simple AI is **Gemini 3 Flash Preview**.
14. **Recode**: Apply the AI's suggested, cleaned-up labels back to your existing causal links. Paste the codebook (from Revise codebook or your own), add a recode instruction, and run.
15. The AI returns index mappings (row → codebook item) rather than full label text, reducing tokens and improving reliability.
16. Default instruction: *"For each raw label give me the NUMBER of the best-matching codebook item by meaning. Use 0 when no codebook item fits. Return only codebook label numbers, never words. Never invent labels."*
17. **Skip recoded**: When on, only processes links that have at least one unrecoded label (cause or effect). Use this when recoding again to focus on remaining work.
18. **Links limit** (1, 5, 20%, 50%, 100%): When not 100%, a random sample of links is recoded. Non-sampled links keep their existing recoded values (or stay blank on first run).
19. The header progress bar is segmented: grey = empty recoded fields, orange = recoded equals original cause/effect, green = recoded non-empty and different.
20. Default model in Simple AI is **Qwen Flash**.
21. **Filter links**: The normal Filter Links panel appears as the final section of the same accordion, so filtering is part of one continuous simple flow.
22. After a successful **Run all**, filters are auto-set to: **Temporary Factor Labels** (`_recoded`) → **Factor Frequency** (top 12) → **Link Frequency** (top 30).

AI runner (Simple AI)

- Optional sequencer for the three main AI actions.
- When enabled, **Go** runs Auto-code → Revise codebook → Recode, stopping on the first non-successful stage.
- Before running, it clears filters, enables pipeline, and can delete existing links after one confirmation.

Background (Simple AI)

- Sets shared project context used by AI coding prompts.
- The status tick indicates whether enough background text is present.

Auto-code (Simple AI)

- Runs AI coding across selected/all sources using your prompt and model.
- Use source limit + skip coded options to test quickly and avoid rework.

- Default model is **Qwen Flash**.

Revise codebook (Simple AI)

- Suggests a cleaner consolidated codebook from existing links.
- Use this after you have enough coded links for a representative sample.
- Header tick indicates whether the Recode codebook area currently has content.
- Includes **Target clusters** slider (2-50, default 20) and prompt macro `[number] / [cluster_count]`.
- Default model is **Gemini 3 Flash Preview**.

Recode (Simple AI)

- Applies your codebook back onto existing links.
- Supports sampled recoding and skip-recoded behavior.
- Header bar shows recode coverage mix across all cause/effect recoded fields.
- Default model is **Qwen Flash**.

Filter links (Simple AI)

- This is the same Filter Links workflow, embedded as the final simple-ai accordion section.
- Use it to refine/select links before reviewing outputs on the right.
- Run-all completion auto-applies `_recoded` temp labels, top-12 factor frequency, then top-30 link frequency.

Advanced Settings

Each section header is clickable and opens/collapses its settings panel. Section headers also include contextual **Help** buttons. The advanced sections are inline (not flyouts), and only one section is expanded at a time.

Inside advanced panels you can:

- Edit the exact **Prompt** the AI uses.
- View your prompt history and load previous prompts.
- Change the **AI Model** (e.g., switch to a "Pro" model for complex reasoning, or a "Flash" model for speed).
- Tweak technical settings like chunk size, concurrency, and temperature.